

# Transportation Development Plan: efficiency and competitiveness

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# Transport policy targets

- Competitive
- Sustainable
- Co-modal transport system
- To ensure high quality internal and external mobility

# Vision on sustainable transport system

- Infrastructure integrated in TEN-T network
- High traffic safety level
- Transport and logistics services, new workplaces, increased export service volume
- Accessible public transport



# Road infrastructure

- Introduced «Road infrastructure development program: 2014-2020»
  - Long-term financing, 1.6 billion LVL to be budgeted for
    - 5900 km of road reconstructions
    - 95 km of newly built roads
    - 206 bridge reconstructions

Poor and very poor condition of existing asphalt pavement

|                | 2012 | 2020 |
|----------------|------|------|
| State roads    | 47%  | 0%   |
| Regional roads | 54%  | 25%  |

# Railway infrastructure

- Steady growth, reached 60,5 mil. t in 2012, to enable further growth:
  - Railway network development projects
  - Railway network electrification
  - Implementation of the single train planning and management system
  - Reconstruction of the major railway junctions (Riga and Daugavpils railway junction modernization)

# The Northern Distribution Network through Latvia and beyond

- Latvia as a part of the NDN to Afghanistan since February 2009
- Multimodality of NDN (railroad, road and air transportation modes) and multiple routes
- In May 2012, the retrograde transportation through Latvia was started
- Over 75 000 TEU transported to Afghanistan through Latvia – containerized /non-containerized cargo
- Also locally procured commodities transported to Afghanistan
- Air transportation through Riga International Airport both directions – more than 350 B747 flights since April 2012. Currently ~5 flights per week
- NDN project boosted development of cargo transit in Riga Airport (currently 60% of all cargo)
- Commercialization perspectives of the NDN – a dedicated international workshop in Riga last week



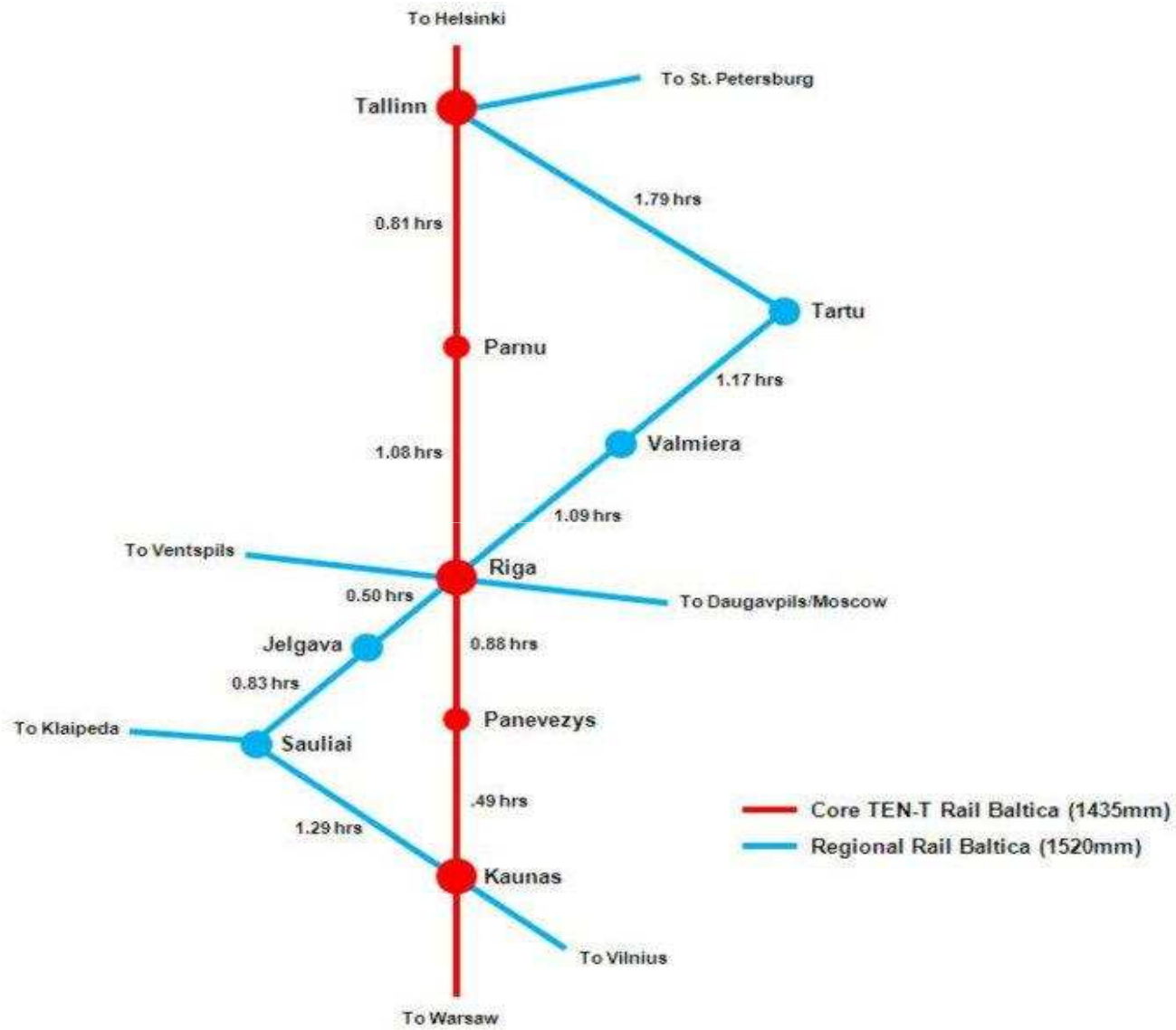


# Rail Baltica II (2025)

- New project, geopolitical importance
- Connection to the rest of Europe
- Regional significance
- north – west – central Europe
- Rail Baltica II connections to Riga city center, airport, port

# Rail Baltica II milestones

- Establish *PanBaltic* company/joint venture by the end of July 2013
- Involvement of Poland and Finland, clarity on cooperation conditions
- First call of applications of Connecting Europe Facility planned to be opened in Q I of 2014



# Airport – continuous development

- Airport fee differentiation policy (new routes, volume discount etc.)
- The ground infrastructure reconstruction and technical modernization – started May 2013
  - Security measures: airport perimeter surveillance and access control infrastructure reconstruction
  - Development of IT infrastructure, latest technology implementation
- Expected results:
  - from 5 mil. in Y2012 to 7 mil. passengers in Y2020

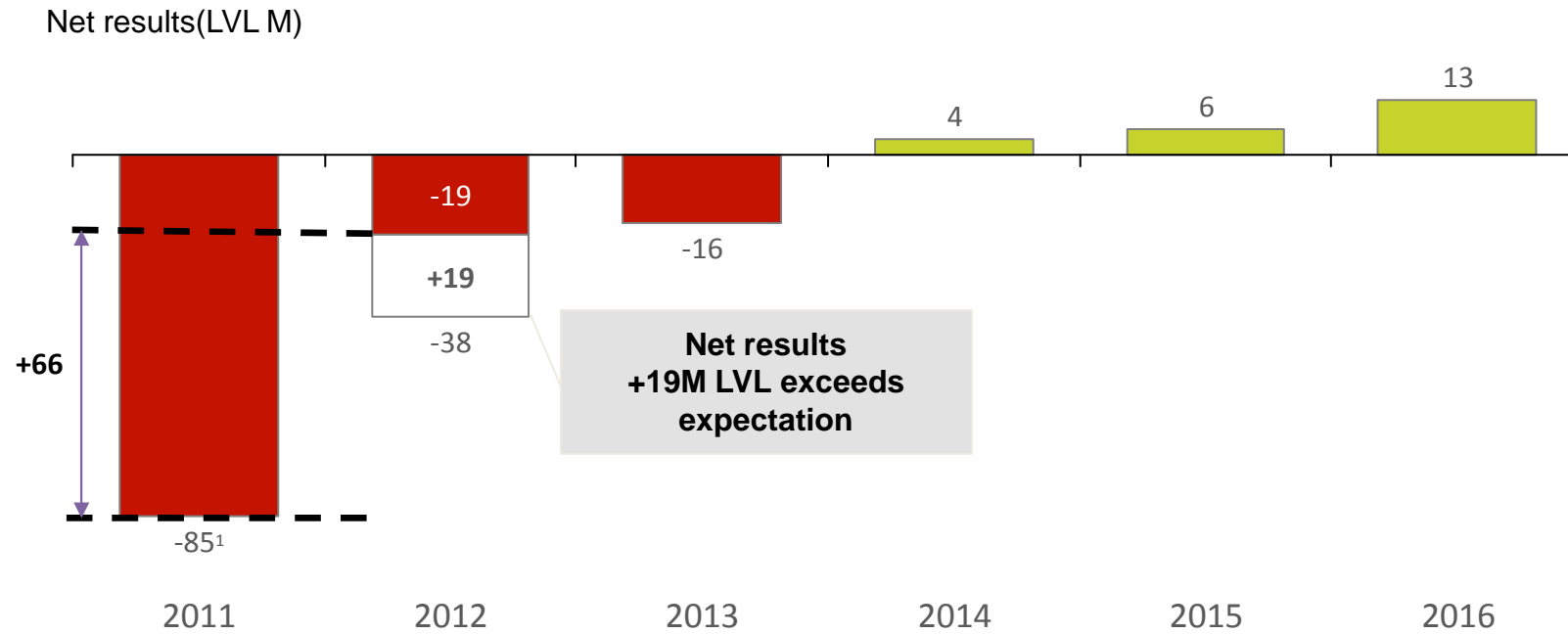


**RIX**  
STARPTAUTISKĀ LĪDZĪTA "RĪGA"

# AirBaltic: *reShape*

- + 66 mil. LVL (NET) improvement of the financial results in 2012 vs 2011
- In 2012 +19 mil. LVL (NET) ahead of the original *reShape* target
- Q1 2013 +6.7 mil. LVL (NET) ahead of *reShape* prognosis
- 1 043 315 passengers in first 5 month of 2013
- Improvement on 20+ routes (higher frequency, return to schedule, new routes) + 6 new routes to «warm weather getaways»
- +50% growth of the modern Bombardier Q400 fleet (X factory)
- All new Bombardier C-Series fleet orders on track, powered by Pratt & Whitney
- Europe`s first green flights for turboprops in 2013

# AirBaltic: *finances*



# Foreign policy

- Recent visits to Kazakhstan, Turkmenistan, Azerbaijan and meetings with representatives from Turkey, Ukraine, China, Georgia
- Main topics covered:
  - *Baltica Transit* extention to China
  - ZUBR development (Scandinavia and Turkey)
  - Comercialization possibilities of NDN



Thank You for attention!